

Need a Tax Accountant

Wollert Locals Trust?



Local expertise. Registered tax agents. Real results.

Built for One of Melbourne's *Fastest-Growing Suburbs*

Wollert is expanding fast, and so are the tax and business questions that come with new homes, new households and new ventures.
MaxMargin is the local answer.

Registered tax agents and CPAs on every job

Personalised plans, not generic packages

Support across compliance, structure and growth

One firm for tax, bookkeeping and advice

7,843 → 33,726

Wollert's forecast population growth, 2024 to
2041 (forecast.id)

Local Team

Registered tax agents and CPAs serving Wollert
and the north



Get Every *Deduction* You're Entitled To



Individual Returns

Simple, accurate returns for wages, investments and side income.



Business & Company Tax

Returns prepared for sole traders, companies, trusts and partnerships.



Capital Gains Tax

Clear advice before you sell a property, shares or a business.



Fringe Benefits Tax

FBT returns handled correctly, without the guesswork.



Tax Planning

A forward plan, not just a once-a-year lodgement.

Choose the *Right Structure* From Day One

The right structure protects your assets and reduces your tax burden. We guide you through every option before you commit.

STRUCTURES WE ADVISE ON

- ▶ Sole trader
- ▶ Partnership
- ▶ Company
- ▶ Trust

SETUP SUPPORT INCLUDES

- ▶ ASIC and ATO registrations
- ▶ Business plan preparation
- ▶ Legal agreement review
- ▶ Due diligence on purchases



Stay Compliant Without Losing *a Weekend to Paperwork*

Behind every healthy business sits clean books. Our bookkeeping team keeps your numbers current, so you always know where you stand.

Business Activity Statements

Payroll Processing

Budget Preparation

Instalment Activity Statements

Cashflow Forecasting

Financial Report Preparation

Fewer

Late lodgements

Monthly

Financial snapshots

More

Owner time saved



Make Every Rental Property *Work Harder*

A rental property is a long-term numbers game. Getting the basics right at tax time protects the outcome.

01

PURCHASE

Structure and finance reviewed before you sign, not after.



02

HOLD

Rental income and expenses tracked, negative gearing applied correctly.



03

MANAGE

Depreciation schedules and repairs versus improvements, sorted properly.



04

SELL

Capital gains tax planned ahead of settlement, not the week after.



Negative Gearing

Rental losses offset against other taxable income

Depreciation

Residential property schedules that maximise deductions

Why More Wollert Businesses *Choose MaxMargin*

GOING IT ALONE	WORKING WITH MAXMARGIN
Guessing at deductions	Deductions confirmed by a registered agent
Scrambling every June	A plan that runs all year
One-off lodgement	An ongoing local relationship

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"A pleasure to work with. The free consultation helped explain my tax position clearly."



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"Six years as a client and the team still takes the stress out of a complex tax return."





Ready to Talk to a *Wollert Tax Accountant?*

GET IN TOUCH



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